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Sherilynn Milsom, President
phone 780-756-4578
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Potential for Relationship Questionnaire

Please note that investment opportunities are currently available only to accredited investors and our associates (including family & friends).

Name _____

Address _____

City / Town _____ Prov _____ Postal Code _____

Tel : _____ Cell : _____ Fax: _____

Email Address: _____

Current employment & income: _____

Do you own your home? _____ Amt of Equity \$ _____

Current Value of investments? _____ Happy with Current Return? Yes or No

Please provide responses to the following questions as openly and freely as possible. This will provide the framework for determining how compatible you are with our investing programs, and which of those programs best suits your situation.

1. If we were meeting five years from today and you were looking back over those five years, what must have happened both personally and professionally for you to feel content with your progress?

2. What first-hand real estate related experience do you have already? Have you participated in the market? What aspects of it? And in what size of deals have you been involved?

3. How "hands on" do you wish to be with the investment? In which decisions would you want to participate?

a. Purchase decisions _____

b. Financing decisions _____

c. Property Management decisions _____

4. What is your primary focus in investing? Do you wish to become a sophisticated investor yourself, or do you simply need a good return on your money and are happy to let someone else manage the problems?



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5. What returns do you seek? And what is your risk tolerance?

6. How soon do you need to realize those returns?

7. What (if any) are your expectations for monthly cash flow?

8. Is there someone in your life who will be participating in your decisions related to investments, and do you expect that person to be named as a beneficiary of the investment?

9. What financial resources do you bring to the table? How much money can you invest in a single project and what is your total investment capability? Are you prepared to sign personal guarantees? (This is a pre-requisite as lenders do not operate without guarantees.)

10. Are the funds you are using cash or borrowed? If borrowed, is the Line of Credit (LOC) secured against a property or other asset?

11. How available are your investment resources? If they are not readily available, how much notice would you require to access funds?

12. Who else do you know that may be interested in investing?

13. How did you hear about us?

Please fax the completed questionnaire to 780-758-9663, or email or mail to the addresses at the top of the page.

Thank you for considering QDHomeQuest Incorporated for your investment needs.